

Please be advised that, following the publication on May 20, 2013 of the Final List of Deliverable Obligations for Bankia, S.A. Restructuring Credit Event by the EMEA Determinations Committee, Deriv/SERV confirms the following triggering data for the above event as of May 28, 2013 (**the Buyer Exercise Cut-off Date**):

Bankia, S.A. Senior Obligations:

Maturity Bucket:	2.5Y
Cumulative Triggered Transactions ¹ :	390
Maturity Bucket:	5Y
Cumulative Triggered Transactions ¹ :	374
Maturity Bucket:	7.5Y
Cumulative Triggered Transactions ¹ :	9
Maturity Bucket:	10Y
Cumulative Triggered Transactions ¹ :	10
Maturity Bucket:	12.5Y
Cumulative Triggered Transactions ¹ :	0
Maturity Bucket:	15Y
Cumulative Triggered Transactions ¹ :	0
Maturity Bucket:	20Y
Cumulative Triggered Transactions ¹ :	0
Maturity Bucket:	20+Y
Cumulative Triggered Transactions ¹ :	0

Bankia, S.A. Subordinated Obligations:

Maturity Bucket:	2.5Y
Cumulative Triggered Transactions ¹ :	113
Maturity Bucket:	5Y
Cumulative Triggered Transactions ¹ :	144
Maturity Bucket:	7.5Y
Cumulative Triggered Transactions ¹ :	5
Maturity Bucket:	10Y

Cumulative Triggered Transactions ⁱ :	12
Maturity Bucket:	12.5Y
Cumulative Triggered Transactions ⁱ :	0
Maturity Bucket:	15Y
Cumulative Triggered Transactions ⁱ :	0
Maturity Bucket:	20Y
Cumulative Triggered Transactions ⁱ :	0
Maturity Bucket:	20+Y
Cumulative Triggered Transactions ⁱ :	0

ⁱ Such triggered transactions represent all Warehouse Transactions, regardless of status, which satisfy the conditions for "Triggered Transactions" as set out in the Relevant Transaction and Triggered Transaction Data Guidelines.