

**Final List of Deliverable Obligations For The Urbi, Desarrollos Urbanos, S.A.B. de C.V. Credit  
Derivatives Auction Settlement Terms <sup>1</sup> - published June 3, 2013**

**Bonds:**

<b>ISIN</b>	<b>Issuer Name</b>	<b>Coupon</b>	<b>Maturity</b>
USP9592YAF09, US91724RAA23	Urbi, Desarrollos Urbanos, S.A.B. de C.V.	8.5%	April 19, 2016
USP9592YAD50, US91724RAB06	Urbi, Desarrollos Urbanos, S.A.B. de C.V.	9.5%	January 21, 2020
USP9592YAL76, US91724RAD61	Urbi, Desarrollos Urbanos, S.A.B. de C.V.	9.75%	February 3, 2022

**Loans:**

The following loans under the Second Amended and Restated Credit Agreement, dated as of February 19, 2013 among Urbi, Desarrollos Urbanos, S.A.B. de C.V., as Borrower, the Guarantors party hereto, Deutsche Bank AG, London Branch and the other Lenders party hereto, and Deutsche Bank Trust Company Americas, as Paying Agent:

<b>Loan</b>	<b>Facility ID</b>	<b>Coupon</b>	<b>Maturity</b>
Tranche A Loan	BF101001	10.65%	February 10, 2014
Tranche C Loan	BF101001	10.65%	October 10, 2013

<sup>1</sup>

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules