

Codere Finance (Luxembourg) S.A. Auction (Final List)

Bond Number	ISIN No.	Security Description:	Maturity Date	Denomination	FIRM VOTES														
					Bank of America/ Merrill Lynch	Barclays	BNP Paribas	Citibank	Credit Suisse	Deutsche Bank	Goldman Sachs	JPMorgan Chase Bank	Morgan Stanley	UBS	Blue Mountain Capital	Citadel	D.E. Shaw	Elliott Management Corporation	PIMCO
1	XS0222158767 (Reg S) XS0222159229 (144A)	EUR335,000,000 (Tranche 1) EUR165,000,000 (Tranche 2) EUR160,000,000 (Tranche 3) 8.25% Senior Notes due 2015	15-Jun-15	EUR50,000 and any integral multiples of EUR1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2	XS0528926354 (Reg S) XS0528928137 (144A)	EUR100,000,000 8.25% Senior Notes due 2015	15-Jun-15	EUR50,000 and any integral multiples of EUR1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	USL1861KAG33 (Reg S) US19189WAA09 (144A)	USD300,000,000 9.25% Senior Notes due 2019	15-Feb-19	USD2,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

NOTES:

For the avoidance of doubt, the outstanding principal balance of each Bond is equal to its face amount.