

Determinations Committee Decision

Date:	December 12, 2013
Determinations Committee:	Japan
Meeting Date:	December 12, 2013

Issue Number: 2013101601	Has a Restructuring Credit Event occurred with respect to Renesas Electronics Corporation?
1 st question for vote:	Does this DC agree to extend the deadline for holding a binding vote on the DC question to January 9, 2014, until further information is obtained?
Vote result:	YES
Votes:	<p>15 "YES" votes – Bank of America N.A. Barclays Bank plc Citibank, N.A. Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, NA Morgan Stanley & Co. International plc UBS AG Mizuho Securities Co., Ltd Nomura International plc Citadel LLC D.E. Shaw Group & Co., L.P. BlueMountain Capital Management LLC Pacific Investment Management Co., LLC Elliot Management Corporation</p> <p>0 "NO" votes</p>
2 nd question for vote:	<p>Do you agree to publish the following statement?</p> <p>“December 12, 2013: the DC agreed that there was still not sufficient information to determine the DC Question. DC members voted to extend the deadline for holding a binding vote on the DC Question, pending further information, including in particular information relating to the legal nature of the guarantee deposits and the causation of the amendment of the debt. At the meeting on January 9, 2014 consideration will be given to dismissal of the DC Question.”</p>
Vote result:	YES
Votes:	<p>15 "YES" votes – Bank of America N.A. Barclays Bank plc Citibank, N.A.</p>

	<p>Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, NA Morgan Stanley & Co. International plc UBS AG Mizuho Securities Co., Ltd Nomura International plc Citadel LLC D.E. Shaw Group & Co., L.P. BlueMountain Capital Management LLC Pacific Investment Management Co., LLC Elliot Management Corporation</p>
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0 "NO" votes