

Ukraine Credit Event - Final List (2 October 2015)

Bond Number	ISIN No.	Security Description:	Principal Amount Outstanding	Reference Entity:	Issuer / Guarantor	Denomination	FIRM VOTES															
							Bank of America, N.A.	Barclays Bank plc	BNP Paribas	Citibank, N.A.	Credit Suisse International	Deutsche Bank AG	Goldman Sachs International	JPMorgan Chase Bank, N.A.	Morgan Stanley & Co. International plc	Nomura International plc	AllianceBernstein L.P.	Eaton Vance Management	Citadel LLC	Pacific Investment Management Company, LLC	Elliott Management Corporation	
1	XS0543783434 (Reg S) US603674AB86 (Rule 144A)	USD500,000,000 6.875% Notes due 2015	USD500,000,000	UKRAINE	Issuer	USD100,000 and integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2	XS0232329879 (Reg S) XS0232449263 (Rule 144A)	EUR600,000,000 4.95% Notes due 2015	EUR600,000,000	UKRAINE	Issuer	EUR50,000 and integral multiples of EUR1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	XS1009483204 (Reg S) US903724AH50 (Rule 144A)	USD3,000,000,000 5% Notes due 2015	USD3,000,000,000	UKRAINE	Issuer	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
4	XS0638552942 (Reg S) US903724AC63 (Rule 144A)	USD1,250,000,000 6.25% Notes due 2016	USD1,250,000,000	UKRAINE	Issuer	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
5	XS0276053112 (Reg S) US903724AB80 (Rule 144A)	USD1,000,000,000 6.58% Notes due 2016	USD1,000,000,000	UKRAINE	Issuer	USD100,000 and integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
6	XS0556327822 (Reg S) US31771VAA17 (Rule 144A)	USD568,000,000 8.375% Guaranteed Notes due 2017	USD568,000,000	UKRAINE	Guarantor	USD100,000 and integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
7	XS0808758196 (Reg S) US903724AD47 (Rule 144A)	USD2,000,000,000 9.25% Notes due 2017	USD2,600,000,000	UKRAINE	Issuer	USD200,000 and integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
8	XS0330776617 (Reg S) XS0330917617 (Rule 144A)	USD700,000,000 6.75% Notes due 2017	USD700,000,000	UKRAINE	Issuer	USD100,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
9	XS0862476230 (Reg S) US31771VAC72 (Rule 144A)	USD550,000,000 9% Guaranteed Notes due 2017	USD550,000,000	UKRAINE	Guarantor	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
10	XS0619856460 (Reg S) US31771VAB99 (Rule 144A)	USD690,000,000 7.4% Guaranteed Notes due 2018	USD690,000,000	UKRAINE	Guarantor	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
11	XS0543783194 (Reg S) US603674AA04 (Rule 144A)	USD1,500,000,000 7.75% Notes due 2020	USD1,500,000,000	UKRAINE	Issuer	USD100,000 and integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
12	XS0594390816 (Reg S) US126826AH97 (Rule 144A)	USD1,500,000,000 7.95% Notes due 2021	USD1,500,000,000	UKRAINE	Issuer	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
13	XS0858358236 (Reg S) US903724AF94 (Rule 144A)	USD1,250,000,000 7.8% Notes due 2022	USD2,250,000,000	UKRAINE	Issuer	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	XS0917605841 (Reg S) US903724AG77 (Rule 144A)	USD1,250,000,000 7.5% Notes due 2023	USD1,250,000,000	UKRAINE	Issuer	USD200,000 and any integral multiples of USD1,000 thereafter	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Note: Transferees under a RAST cannot oblige transferees to adhere to the Lock-up Agreement and therefore any portion of any of the Bonds specified above that is subject to the Lock-up Agreement may not be capable of being delivered for the purposes of RAST settlement. Transferees under a RAST will need to satisfy themselves that the relevant portion of any obligation specified above is not subject to the Lock-up Agreement or that the transferees under the RAST fall within any permitted exceptions to the restriction of sales/transfers specified in the Lock-up Agreement, otherwise such portion of the relevant Bond CANNOT be delivered in settlement of a RAST.

"Lock-up Agreement" means a lock-up agreement in respect of one or more of the obligations specified above among, inter alia, Ukraine and certain holders of one or more of the obligations specified above.