

Abengoa S.A. Credit Event - ~~Initial~~ Supplemental List (~~5~~ 7 January 2016)

Please note that this is an Initial List only.

Bond Number	ISIN No.	Security Description	Reference Entity	Issuer / Guarantor	Denomination
1	USE0000TAE13 (Reg S) US00289VAB99 (Rule 144A)	USD450,000,000 7.75% Senior Notes due 2020	Abengoa S.A.	Guarantor	USD150,000 and any integral multiples of USD1,000 in excess thereof. Notes in denominations of less than USD150,000 will not be available
2	XS1219438592 (Reg S) XS1219439137 (Rule 144A)	EUR375,000,000 7.00% Senior Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Notes in denominations of less than EUR100,000 will not be available
3	XS1113021031 (Reg S) XS1113024563 (Rule 144A)	EUR265,000,000 5.50% Senior Notes due 2019	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Euro Notes in denominations of less than EUR100,000 will not be available
4	USE00020AA01 (Reg S) US00289WAA99 (Rule 144A)	USD300,000,000 6.50% Senior Notes due 2019	Abengoa S.A.	Guarantor	USD200,000 and any integral multiple of USD1,000 in excess of USD200,000. U.S. Dollar Notes in denominations of less than USD200,000 will not be available
5	Restricted Notes XS0875624925 Unrestricted Notes XS0875275819	EUR400,000,000 6.25 per cent Senior Unsecured Convertible Notes due 2019	Abengoa S.A.	Issuer	EUR100,000
6	XS0498817542	EUR500,000,000 8.50 per cent Notes due 2016	Abengoa S.A.	Issuer	EUR50,000

7	XS0882237729 (Reg S) XS0882238024 (Rule 144A)	EUR550,000,000 8.875% Senior Notes due 2018	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Notes in denominations of less than EUR100,000 will not be available
8	USE0002VAC84 (Reg S) US00289RAA05 (Rule 144A)	USD650,000,000 8.875% Senior Notes due 2017	Abengoa S.A.	Guarantor	USD 150,000 and any integral multiple of USD1,000 in excess of USD150,000. Notes in denominations of less than USD150,000 will not be available
9	XS1048657800 (Reg S) XS1048658105 (Rule 144A)	EUR500,000,000 6.00% Senior Notes due 2021	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Notes in denominations of less than EUR100,000 will not be available
10	XS0481758307	EUR250,000,000 4.50 percent Senior Unsecured Convertible Notes due 2017	Abengoa S.A.	Issuer	EUR50,000
11	XS1242834932	EUR2,250,000 Commercial Paper due 2015 (Series No. ECP 321) issued under the EUR750,000,000 Euro-Commercial Paper Programme	Abengoa S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 in excess thereof

12	XS1120399966*	EUR5,000,000 Notes due 2019 issued by Abengoa, S.A.	Abengoa S.A.	Issuer	EUR100,000
13	XS1124473775*	EUR5,800,000 Notes due 2017 issued by Abengoa, S.A.	Abengoa S.A.	Issuer	EUR100,000
14	XS1131168541*	EUR15,000,000 Notes due 2019 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
15	XS1131445642*	EUR15,000,000 Notes due 2017 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

16	XS1133663382*	EUR20,000,000 Notes due 2019 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
17	XS1135339197*	EUR5,000,000 Notes due 2017 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
18	XS1139081654*	EUR15,000,000 Notes due 2019 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
19	XS1172106772*	EUR25,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

20	XS1173996569*	EUR19,200,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
21	XS1187075590*	EUR22,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
22	XS1187092843*	EUR5,000,000 Notes due 2018 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

23	XS1193921878*	EUR40,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
24	XS1196276130*	EUR8,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
25	XS1198227693*	EUR15,000,000 Notes due 2018 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

26	XS1204187857*	EUR29,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
27	XS1210086028*	EUR5,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
28	XS1226308119*	EUR15,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

29	XS1230124536*	EUR15,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
30	XS1240754322*	EUR15,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
31	XS1244565419*	EUR5,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

32	XS1246145111*	EUR15,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
33	XS1249376804*	EUR15,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
34	XS1252235673*	EUR21,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000
35	XS1265216421*	EUR5,000,000 Notes due 2020 issued by Abengoa Greenbridge, S.A.U. and unconditionally and irrevocably guaranteed by Abengoa, S.A.	Abengoa S.A.	Guarantor	EUR100,000

* [These Bonds are eligible to be held in Euroclear or Clearstream Luxembourg and are currently being held in Clearstream.](#)

Comparison Details	
Title	pdfDocs compareDocs Comparison Results
Date & Time	07/01/2016 10:40:14
Comparison Time	5.63 seconds
compareDocs version	v4.1.503.5

Sources	
Original Document	C:\Users\chowel\AppData\Local\Temp\14\DocsCorp\pdfDocs compareDocs\Document\ICM-#23434611-v1-Abengoa_-_Initial_List.pdf
Modified Document	C:\Users\chowel\AppData\Local\Temp\14\DocsCorp\pdfDocs compareDocs\Document\ICM-#23447481-v1-Abengoa_-_Supplemental_List.pdf

Comparison Statistics	
Insertions	3
Deletions	10
Changes	67
Moves	0
TOTAL CHANGES	80

Word Rendering Set Markup Options	
Name	Standard
<u>Insertions</u>	
Deletions	
<u>Moves</u> / Moves	
Inserted cells	
Deleted cells	
Merged cells	
Formatting	Color only.
Changed lines	Mark left border.
Comments color	By Author.
Balloons	False

compareDocs Settings Used	Category	Option Selected
Open Comparison Report after Saving	General	Always
Report Type	Word	Formatting
Character Level	Word	True
Include Headers / Footers	Word	True
Include Footnotes / Endnotes	Word	True
Include List Numbers	Word	True
Include Tables	Word	True
Include Field Codes	Word	True
Include Moves	Word	True
Show Track Changes Toolbar	Word	False
Show Reviewing Pane	Word	False
Update Automatic Links at Open	Word	False
Summary Report	Word	End
Include Change Detail Report	Word	Separate
Document View	Word	Print
Remove Personal Information	Word	False
Flatten Field Codes	Word	True