

Abengoa S.A. Credit Event - Initial List (5 January 2016)

Please note that this is an Initial List only.

Bond Number	ISIN No.	Security Description	Reference Entity	Issuer / Guarantor	Denomination
1	USE0000TAE13 (Reg S) US00289VAB99 (Rule 144A)	USD450,000,000 7.75% Senior Notes due 2020	Abengoa S.A.	Guarantor	USD150,000 and any integral multiples of USD1,000 in excess thereof. Notes in denominations of less than USD150,000 will not be available
2	XS1219438592 (Reg S) XS1219439137 (Rule 144A)	EUR375,000,000 7.00% Senior Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Notes in denominations of less than EUR100,000 will not be available
3	XS1113021031 (Reg S) XS1113024563 (Rule 144A)	EUR265,000,000 5.50% Senior Notes due 2019	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Euro Notes in denominations of less than EUR100,000 will not be available
4	USE00020AA01 (Reg S) US00289WAA99 (Rule 144A)	USD300,000,000 6.50% Senior Notes due 2019	Abengoa S.A.	Guarantor	USD200,000 and any integral multiple of USD1,000 in excess of USD200,000. U.S. Dollar Notes in denominations of less than USD200,000 will not be available
5	Restricted Notes XS0875624925 Unrestricted Notes XS0875275819	EUR400,000,000 6.25 per cent Senior Unsecured Convertible Notes due 2019	Abengoa S.A.	Issuer	EUR100,000
6	XS0498817542	EUR500,000,000 8.50 per cent Notes due 2016	Abengoa S.A.	Issuer	EUR50,000

7	XS0882237729 (Reg S) XS0882238024 (Rule 144A)	EUR550,000,000 8.875% Senior Notes due 2018	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Notes in denominations of less than EUR100,000 will not be available
8	USE0002VAC84 (Reg S) US00289RAA05 (Rule 144A)	USD650,000,000 8.875% Senior Notes due 2017	Abengoa S.A.	Guarantor	USD 150,000 and any integral multiple of USD1,000 in excess of USD150,000. Notes in denominations of less than USD150,000 will not be available
9	XS1048657800 (Reg S) XS1048658105 (Rule 144A)	EUR500,000,000 6.00% Senior Notes due 2021	Abengoa S.A.	Guarantor	EUR100,000 and any integral multiple of EUR1,000 in excess of EUR100,000. Notes in denominations of less than EUR100,000 will not be available
10	XS0481758307	EUR250,000,000 4.50 percent Senior Unsecured Convertible Notes due 2017	Abengoa S.A.	Issuer	EUR50,000
11	XS1242834932	EUR2,250,000 Commercial Paper due 2015 (Series No. ECP 321) issued under the EUR750,000,000 Euro-Commercial Paper Programme	Abengoa S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 in excess thereof

12	XS1120399966	EUR5,000,000 Notes due 2019	Abengoa S.A.	Issuer	EUR100,000
13	XS1124473775	EUR5,800,000 Notes due 2017	Abengoa S.A.	Issuer	EUR100,000
14	XS1131168541	EUR15,000,000 Notes due 2019	Abengoa S.A.	Guarantor	EUR100,000
15	XS1131445642	EUR15,000,000 Notes due 2017	Abengoa S.A.	Guarantor	EUR100,000

16	XS1133663382	EUR20,000,000 Notes due 2019	Abengoa S.A.	Guarantor	EUR100,000
17	XS1135339197	EUR5,000,000 Notes due 2017	Abengoa S.A.	Guarantor	EUR100,000
18	XS1139081654	EUR15,000,000 Notes due 2019	Abengoa S.A.	Guarantor	EUR100,000
19	XS1172106772	EUR25,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000

20	XS1173996569	EUR19,200,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
21	XS1187075590	EUR22,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
22	XS1187092843	EUR5,000,000 Notes due 2018	Abengoa S.A.	Guarantor	EUR100,000

23	XS1193921878	EUR40,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
24	XS1196276130	EUR8,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
25	XS1198227693	EUR15,000,000 Notes due 2018	Abengoa S.A.	Guarantor	EUR100,000

26	XS1204187857	EUR29,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
27	XS1210086028	EUR5,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
28	XS1226308119	EUR15,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000

29	XS1230124536	EUR15,000,00 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
30	XS1240754322	EUR15,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
31	XS1244565419	EUR5,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000

32	XS1246145111	EUR15,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
33	XS1249376804	EUR15,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
34	XS1252235673	EUR21,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000
35	XS1265216421	EUR5,000,000 Notes due 2020	Abengoa S.A.	Guarantor	EUR100,000