

Determinations Committee Decision

Date:	April 7, 2016
Determinations Committee:	Japan
Meeting Date:	April 7, 2016

DC Issue 2016040301:	Has a Restructuring Credit Event occurred with respect to Sharp Corporation?
1 st Question for vote:	Does this DC agree to defer consideration of this DC Question until Wednesday 13 April 2016?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. BlueMountain Capital Management, LLC Citadel LLC Cyrus Capital Partners, L.P. Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 nd Question for vote:	<p>Does this DC agree to publish the following meeting statement:</p> <p>“April 7, 2016: The Japan DC met on Thursday 7 April 2016 to discuss the DC Question and agreed that further information was required for this DC Question to be considered. The Japan DC resolved to meet again on Wednesday 13 April 2016 to continue discussions on the DC Question.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc</p>

	<p>AllianceBernstein L.P. BlueMountain Capital Management, LLC Citadel LLC Cyrus Capital Partners, L.P. Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
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