

### Determinations Committee Decision

Date:	April 13, 2016
Determinations Committee:	Japan
Meeting Date:	April 13, 2016

<b>DC Issue 2016040301:</b>	<b>Has a Restructuring Credit Event occurred with respect to Sharp Corporation?</b>
1 <sup>st</sup> Question for vote:	Does this DC agree to defer consideration of this DC Question until a date to be selected by the DC Secretary, which, in any event, should be no later than next Friday 22 April 2016?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A.                      Barclays Bank PLC                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JPMorgan Chase Bank, N.A.                      Morgan Stanley &amp; Co. International plc                      Nomura International plc                      AllianceBernstein L.P.                      BlueMountain Capital Management, LLC                      Citadel LLC                      Cyrus Capital Partners, L.P.                      Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 <sup>nd</sup> Question for vote:	<p>Does this DC agree to publish the following meeting statement:</p> <p><b>"April 13, 2016:</b> The Japan DC met on Wednesday 13 April 2016 to discuss the DC Question and agreed that translations of information already received and further information was required for this DC Question to be considered. The Japan DC resolved to meet again on a date to be selected by the DC Secretary, which, in any event, will be no later than next Friday 22 April 2016, to continue discussions on the DC Question."</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A.                      Barclays Bank PLC                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG</p>

	<p>Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley &amp; Co. International plc Nomura International plc AllianceBernstein L.P. BlueMountain Capital Management, LLC Citadel LLC Cyrus Capital Partners, L.P. Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
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