

Determinations Committee Decision

Date:	May 6, 2016
Determinations Committee:	Japan
Meeting Date:	May 6, 2016

DC Issue 2016040301:	Has a Restructuring Credit Event occurred with respect to Sharp Corporation?
1 st Question for vote:	Does this DC agree to defer consideration of this DC Question until a date to be selected by the DC Secretary, which, in any event, should be no later than Friday 13 May 2016?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 nd Question for vote:	<p>Does this DC agree to publish the below explanatory statement?</p> <p>“May 6, 2016: The Japan DC decided on Friday 6 May 2016 to defer the next meeting to discuss this DC Question to another date to be selected by the DC Secretary, which, in any event, will be no later than Friday 13 May 2016.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc</p>

	<p>Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
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