

Determinations Committee Decision

Date:	May 13, 2016
Determinations Committee:	Japan
Meeting Date:	May 13, 2016

DC Issue 2016040301:	Has a Restructuring Credit Event occurred with respect to Sharp Corporation?
1 st Question for vote:	Does this DC agree to defer consideration of this DC Question until a date to be selected by the DC Secretary, which, in any event, should be no later than next Friday 20 May 2016?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 nd Question for vote:	<p>Does this DC agree to publish the following meeting statement:</p> <p>“May 13, 2016: The Japan DC met on Friday 13 May 2016 to discuss the DC Question and agreed to meet again on a date to be selected by the DC Secretary, which, in any event, will be no later than Friday 20 May 2016, to continue discussions on the DC Question.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc</p>

	<p>Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
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