

**Final List of Deliverable Obligations for the 2017 Puerto Rico Electric Power Authority (PREPA) Credit
Derivatives Auction Settlement Terms¹ - published July 27, 2017**

Bonds:

CUSIP	Issuer Name	Coupon	Maturity
74526QA28	Puerto Rico Electric Power Authority	5.00%	7/1/2042
74526QA51	Puerto Rico Electric Power Authority	7%	7/1/2043
74526QA69	Puerto Rico Electric Power Authority	6.75%	7/1/2036
74526QA77	Puerto Rico Electric Power Authority	7%	7/1/2033
74526QKW1	Puerto Rico Electric Power Authority	5.00%	7/1/2032
74526QKX9	Puerto Rico Electric Power Authority	5.00%	7/1/2037
74526QLH3	Puerto Rico Electric Power Authority	1.614	7/1/2017
74526QLL4	Puerto Rico Electric Power Authority	1.61%	7/1/2018
74526QLP5	Puerto Rico Electric Power Authority	1.61%	7/1/2020
74526QLX8	Puerto Rico Electric Power Authority	1.55%	7/1/2025
74526QLY6	Puerto Rico Electric Power Authority	1.39%	7/1/2029
74526QLZ3	Puerto Rico Electric Power Authority	1.57%	7/1/2031
74526QVC3	Puerto Rico Electric Power Authority	5%	7/1/2028
74526QVD1	Puerto Rico Electric Power Authority	5.25%	7/1/2033
74526QVE9	Puerto Rico Electric Power Authority	5.50%	7/1/2038
74526QVX7	Puerto Rico Electric Power Authority	5.30%	7/1/2040
74526QVX7	Puerto Rico Electric Power Authority	5.25%	7/1/2040
74526QWE8	Puerto Rico Electric Power Authority	5.75%	7/1/2036
74526QXR8	Puerto Rico Electric Power Authority	5.25%	7/1/2026
74526QXT4	Puerto Rico Electric Power Authority	6.10%	7/1/2040
74526QXT4	Puerto Rico Electric Power Authority	6.13%	7/1/2040
74526QYB2	Puerto Rico Electric Power Authority	5.25%	7/1/2028
74526QYY2	Puerto Rico Electric Power Authority	5.25%	7/1/2027
74526QZB1	Puerto Rico Electric Power Authority	5.40%	7/1/2028
74526QZS4	Puerto Rico Electric Power Authority	6.05%	7/1/2032
74526QZT2	Puerto Rico Electric Power Authority	6.25%	7/1/2040
74526QZY1	Puerto Rico Electric Power Authority	5.05%	7/1/2042
74526QZZ8	Puerto Rico Electric Power Authority	5%	7/1/2029
74526QPQ9	Puerto Rico Electric Power Authority	5.25%	7/1/2032
74526QPP1	Puerto Rico Electric Power Authority	5.25%	7/1/2031
74526QPN6	Puerto Rico Electric Power Authority	5.25%	7/1/2030
7452686K3	Puerto Rico Electric Power Authority	5.50%	7/1/2017
74526QPM8	Puerto Rico Electric Power Authority	5.25%	7/1/2029

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

74526QLU4	Puerto Rico Electric Power Authority	5%	7/1/2024
74526QZA3	Puerto Rico Electric Power Authority	5.25%	7/1/2026
74526QZR6	Puerto Rico Electric Power Authority	5.95%	7/1/2030
74526QWB4	Puerto Rico Electric Power Authority	5.25%	7/1/2035
74526QXJ6	Puerto Rico Electric Power Authority	5.25%	7/1/2018
74526QYZ9	Puerto Rico Electric Power Authority	5.25%	7/1/2028
74526QXP2	Puerto Rico Electric Power Authority	5.25%	7/1/2024
74526QLS9	Puerto Rico Electric Power Authority	5%	7/1/2023
74526QZM7	Puerto Rico Electric Power Authority	5%	7/1/2021
74526QA85	Puerto Rico Electric Power Authority	7%	7/1/2040
74526QKK7	Puerto Rico Electric Power Authority	5%	7/1/2017
74526QKL5	Puerto Rico Electric Power Authority	5%	7/1/2018
74526QKR2	Puerto Rico Electric Power Authority	5%	7/1/2023
74526QKS0	Puerto Rico Electric Power Authority	5%	7/1/2024
74526QPG1	Puerto Rico Electric Power Authority	5.50%	7/1/2020
74526QUT7	Puerto Rico Electric Power Authority	5.50%	7/1/2017
74526QXS6	Puerto Rico Electric Power Authority	5%	7/1/2017
74526QYE6	Puerto Rico Electric Power Authority	5.25%	7/1/2031
74526QYL0	Puerto Rico Electric Power Authority	4.75%	7/1/2026
74526QYT3	Puerto Rico Electric Power Authority	5%	7/1/2028