

Determinations Committee Decision

Date:	September 29, 2017
Determinations Committee:	Americas
Meeting Date:	September 29, 2017

DC Issue 2017091901:	Has a Bankruptcy Credit Event occurred with respect to Toys “R” Us, Inc.?	
1st Question for vote:	<i>For purposes of publication of the Initial List of Deliverable Obligations, in respect of each obligation on the list provided, is such obligation a Deliverable Obligation for purposes of the Auction to be held with respect to Toys "R" US, Inc.? (Please see Annex.)</i>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes

ANNEX

**Initial List of Deliverable Obligations for the 2017 Toys “R” Us, Inc. Credit Derivatives Auction Settlement
Terms ¹ - published September 29, 2017**

Deliverable Obligations:

892335AL4	7.375%	10/15/2018
892335AC4	8.750%	9/1/2021
87266LAA7	12%	8/15/2021

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules