

Determinations Committee Decision

Date:	October 06, 2017
Determinations Committee:	Americas
Meeting Date:	October 06, 2017

DC Issue 2017091901:	Has a Bankruptcy Credit Event occurred with respect to Toys “R” Us, Inc.?	
Question for vote	Should Morgan Stanley & Co. LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to Toys “R” Us, Inc.?	
Vote result:	Yes	
Votes:	10 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	*N/A
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	*N/A
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	*N/A
	Deutsche Bank AG	Yes
	Elliott Management Corporation	*N/A
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	*N/A
	Société Générale	Yes

*DC Rules require simple majority of Dealer Voting Members only on vote to permit an entity to act as Participating Bidder