

**Determinations Committee Decision**

Date:	October 17, 2018
Determinations Committee:	Americas
Meeting Date:	October 17, 2018

<b>Issue Number: 2018101502</b>	<b>Has a Bankruptcy Event occurred with respect to Sears Roebuck Acceptance Corp.?</b>
First Question for vote:	Has a Bankruptcy Event occurred with respect to Sears Roebuck Acceptance Corp.?
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Societe Generale                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      AllianceBernstein L.P.                      Citadel Americas LLC                      Cyrus Capital Partners, L.P.                      Pacific Investment Management Co., LLC                      Elliott Management Corporation</p> <p>0 "NO" votes</p>

Second Question for vote:	Is the date of the Bankruptcy Credit Event with respect to the Reference Entity in relation to both 2014 Transactions and Updated 2003 Transactions October 15, 2018?
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Societe Generale                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      AllianceBernstein L.P.</p>

	<p>Citadel Americas LLC  Cyrus Capital Partners, L.P.  Pacific Investment Management Co., LLC  Elliott Management Corporation</p> <p>0 "NO" votes</p>
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Third Question for vote:	Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to the Reference Entity October 15, 2018?
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Vote result:	YES
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Votes:	<p>15 "YES" votes - Bank of America N.A.  Barclays Bank plc  BNP Paribas  Citibank, N.A.  Credit Suisse International  Goldman Sachs International  JP Morgan Chase Bank, N.A.  Societe Generale  Deutsche Bank AG  Mizuho Securities Co., Ltd  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.  Pacific Investment Management Co., LLC  Elliott Management Corporation</p> <p>0 "NO" votes</p>
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