

**Determinations Committee Decision**

|                           |                   |
|---------------------------|-------------------|
| Date:                     | November 15, 2018 |
| Determinations Committee: | Americas          |
| Date of Email Vote:       | November 15, 2018 |

|                                 |   |
|---------------------------------|---|
| <b>Issue Number: 2018101502</b> | <b>Has a Bankruptcy Credit Event occurred with respect to Sears Roebuck Acceptance Corp.?</b>   |
| First question for vote:        | Does the DC agree, under Section 3.3(f) of the DC Rules, to extend the challenge resolution date under Section 3.3(e) of the DC Rules until 5pm EST on November 19, 2018?   |
| Vote result:                    | YES   |
| Votes:                          | 15 "YES" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Credit Suisse International<br>Goldman Sachs International<br>JP Morgan Chase Bank, N.A.<br>Société Générale<br>Deutsche Bank AG<br>Mizuho Securities Co., Ltd<br>AllianceBernstein L.P.<br>Citadel Americas LLC<br>Cyrus Capital Partners, L.P.<br>Pacific Investment Management Co., LLC<br>Elliott Management Corporation<br><br>0 "NO" votes |