

Astaldi S.p.A. Bankruptcy Credit Event - Final List (13 November 2018)

Auction in respect of 2014 Transactions and Updated 2003 Transactions

FIRM VOTES

| Deliverable Obligation Number | ISIN No.                                       | Security Description                                | Maturity Date    | Reference Entity | Issuer / Guarantor | Denomination   | Bank of America | Barclays Bank | BNP Paribas | Citibank | Credit Suisse | Deutsche Bank | Goldman Sachs | JPMorgan | Mizuho | Societe Generale | Alliance Bernstein | Citadel | Cyrus Capital | Elliott | PIMCO |     |
|-------------------------------|--|---|------------------|------------------|--------------------|--|-----------------|---------------|-------------|----------|---------------|---------------|---------------|----------|--------|------------------|--------------------|---------|---------------|---------|-------|-----|
| 1                             | Reg S: XS1000393899<br>Rule 144A: XS1000389608 | EUR 750,000,000 7.125% Senior Notes due 2020        | 01 December 2020 | Astaldi S.p.A.   | Issuer             | EUR100,000 and integral multiples of EUR1,000 in excess thereof. | Yes             | Yes           | Yes         | Yes      | Yes           | Yes           | Yes           | Yes      | Yes    | Yes              | Yes                | Yes     | Yes           | Yes     | Yes   | Yes |
| 2                             | XS1634544248                                   | EUR 140,000,000 4.875% Equity-Linked Notes due 2024 | 21 June 2024     | Astaldi S.p.A.   | Issuer             | EUR100,000   | Yes             | Yes           | Yes         | Yes      | Yes           | Yes           | Yes           | Yes      | Yes    | Yes              | Yes                | Yes     | Yes           | Yes     | Yes   | Yes |

Notes:

1. The DC is aware of the existence of a revolving credit facility entered into by, among others, the Reference Entity (the "RCF"). The DC notes that the DC Secretary did not receive public copies of (or public internet links to) any documentation relating to the RCF from any market participants, as required by Section 3.3(b) of the DC Rules, and so the RCF has not been included on the Final List.