

Determinations Committee Decision

Date:	November 9, 2018
Determinations Committee:	Americas
Date of Email Vote:	November 9, 2018

Issue Number: 2018101502	Has a Bankruptcy Credit Event occurred with respect to Sears Roebuck Acceptance Corp.?
First question for vote:	Does the DC agree to extend the date of the Auction until a date to be determined, but no earlier than November 26, 2018?
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	Does the DC agree to publish a statement in relation to the extension of the Auction Date?
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P.</p>

	<p>Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>0 "NO" votes</p>
Third question for vote:	In accordance with DC Rule 2.5(d)(v), does the DC agree to publish the challenge and related supporting information on the DC website?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>1 "NO" vote - Mizuho Securities Co., Ltd</p>