

**Initial List of Deliverable Obligations for the 2018 Sears Roebuck Acceptance Corp. Credit Derivatives  
Auction Settlement Terms<sup>1</sup> - Published November 2, 2018**

**Deliverable Obligations:**

<b>Unique Identifier:</b>	<b>Description:</b>	<b>Final Maturity Date:</b>
CUSIP: 812404BE0	6.75%	December 1, 2028
CUSIP: 812404BK6	7.00%	June 1, 2032
CUSIP: 812404408	7.00%	July 15, 2042
CUSIP: 812404507	7.40%	February 1, 2043
CUSIP: 812404AX9	7.50%	October 15, 2027
CUSIP: 812404AZ4	6.75%	January 15, 2028
CUSIP: 812404BM2	7.00% Cash / 12.00% PIK Unsecured Toggle Notes	March 31, 2028

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<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules