

Determinations Committee Decision

Date:	November 27, 2018
Determinations Committee:	Americas
Date of Vote:	November 27, 2018

Issue Number: 2018110501	Is there a Successor to NiSource Finance Corp.?
First question for vote:	For the purposes of the 2014 ISDA Credit Derivatives Definitions, is NiSource Inc. the sole Successor to NiSource Finance Corp. and is the Succession Date November 30, 2017?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation
Second question for vote:	Do you agree to publish the following statement? "DC Statement November 27, 2018: The DC determined that NiSource Inc. became the sole Successor to NiSource Finance Corp. on November 30, 2017."
Vote result:	YES
Votes:	15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P.

	Cyrus Capital Partners, L.P. Elliott Management Corporation
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