

Sears Roebuck Acceptance Corp. Auction – list of obligations subject to challenge

Obligations:

No.	Unique Identifier:	Description:	Final Maturity Date:
1.	FIGI: BBG0013W7DC4	Medium Term Intercompany Notes – Series NOTZ (\$3,000,000,000)	Maximum Maturity: 30 Years
2.	FIGI: BBG0013V2TZ1	Commercial Paper – Program CP (\$5,100,000,000)	Maximum Maturity: 30 Years
3.	FIGI: BBG0013V2V59	Commercial Paper – Program CPIB (Unlimited)	Maximum Maturity: 30 Years
4.	FIGI: BBG00DX35360	2L PIK Term Loan - The Term Loan, as defined in the Fifth Amendment to the Second Lien Credit Agreement dated as of July 5, 2018	July 20, 2020
5.	FIGI: BBG00DX35360	2L Line of Credit Loans (\$525.0m) - The Line of Credit Loans, as defined in the Fifth Amendment to the Second Lien Credit Agreement dated as of July 5, 2018. ¹	July 20, 2020
6.	FIGI: BBG0013S7CD4	Medium Term Intercompany Notes – Series I (2,000,000,000)	Maximum Maturity: 30 Years
7.	FIGI: BBG0013SMLD7	Medium Term Intercompany Notes – Series II (1,500,000,000)	Maximum Maturity: 30 Years
8.	FIGI: BBG0013RQSG7	Medium Term Intercompany Notes – Series III (2,000,000,000)	Maximum Maturity: 30 Years
9.	FIGI: BBG0013RQSQ6	Medium Term Intercompany Notes – Series IV (1,750,000,000)	Maximum Maturity: 30 Years
10.	FIGI: BBG0013RQQR9	Medium Term Intercompany Notes – Series V (1,850,000,000)	Maximum Maturity: 30 Years
11.	FIGI: BBG0013RQRD2	Medium Term Intercompany Notes – Series VI (1,000,000,000)	Maximum Maturity: 30 Years
12.	FIGI: BBG0013RQRQ8	Medium Term Intercompany Notes – Series VII (1,500,000,000)	Maximum Maturity: 30 Years
13.	CUSIP: 812404 BP5	SRAC Medium Term Note Series B	November 01, 2018
14.	CUSIP: 812404 BQ3	SRAC Medium Term Note Series B	March 05, 2019
15.	CUSIP: 812404 BR1	SRAC Medium Term Note Series B	August 01, 2019
16.	CUSIP: 812404 BS9	SRAC Medium Term Note	January 31, 2020

¹ For the avoidance of doubt, this does not include Alternate Tranche Line of Credit loans.

		Series B	
17.	CUSIP: 812404 BT7	SRAC Medium Term Note Series B	March 26, 2020
18.	CUSIP: 812404 BU4	SRAC Medium Term Note Series B	May 13, 2020
19.	CUSIP: 812404 BV2	SRAC Medium Term Note Series B	July 26, 2020
20.	CUSIP: 812404 BW0	SRAC Medium Term Note Series B	April 28, 2021
21.	CUSIP: 812404 BX8	SRAC Medium Term Note Series B	March 05, 2019
22.	CUSIP: 812404 BY6	SRAC Medium Term Note Series B	May 29, 2019
23.	CUSIP: 812404 BZ3	SRAC Medium Term Note Series B	January 20, 2020
24.	CUSIP: 812404 CA7	SRAC Medium Term Note Series B	May 13, 2020
25.	CUSIP: 812404 CB5	SRAC Medium Term Note Series B	September 21, 2020
26.	CUSIP: 812404 CC3	SRAC Medium Term Note Series B	January 22, 2021
27.	CUSIP: 812404 CD1	SRAC Medium Term Note Series B	May 25, 2021
28.	CUSIP: 812404 CE9	SRAC Medium Term Note Series B	January 09, 2019
29.	CUSIP: 812404 CF6	SRAC Medium Term Note Series B	July 18, 2019
30.	CUSIP: 812404 CG4	SRAC Medium Term Note Series B	January 22, 2020
31.	CUSIP: 812404 CP4	SRAC Medium Term Note Series B	October 25, 2018
32.	CUSIP: 812404 CH2	SRAC Medium Term Note Series B	January 22, 2019
33.	CUSIP: 812404 CJ8	SRAC Medium Term Note Series B	May 22, 2019
34.	CUSIP: 812404 CK5	SRAC Medium Term Note Series B	November 29, 2018
35.	CUSIP: 812404 CL3	SRAC Medium Term Note Series B	January 16, 2020
36.	CUSIP: 812404 CM1	SRAC Medium Term Note Series B	January 24, 2020
37.	CUSIP: 812404 CN9	SRAC Medium Term Note Series B	January 28, 2020