

Determinations Committee Decision

Date:	December 14, 2018
Determinations Committee:	Americas
Date of Email Vote:	December 14, 2018

Issue Number: 2018120501	Is there a Successor to Energy Transfer Equity LP?
First question for vote:	For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Energy Transfer LP the sole Successor to Energy Transfer Equity, L.P. and is the Succession Date October 19, 2018?
Vote result:	NO
Votes:	<p>0 "YES" votes</p> <p>15 "NO" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p>
Second question for vote:	<p>Do you agree to publish the following statement?</p> <p>“December 14, 2018: Subsequent to the determination by the Americas DC that there was no Successor with respect to Energy Transfer Equity, L.P., the issue has been referred to IHS Markit to process the name changes of (a) “Energy Transfer Partners, L.P.” to “Energy Transfer Operating, L.P.” and (b) “Energy Transfer Equity, L.P.” to “Energy Transfer LP”, as described in the 8-K and 10-Q of Energy Transfer LP.”</p>
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A.</p>

	<p>Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p>
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0 "NO" votes