

Determinations Committee Decision

Date:	December 6, 2018
Determinations Committee:	Americas
Date of Email Vote:	December 6, 2018

Issue Number: 2018101502	Has a Bankruptcy Credit Event occurred with respect to Sears Roebuck Acceptance Corp.?
First question for vote:	Do you agree to extend the deadline for the External Review Oral Argument until no later than Wednesday, December 19, 2018 under 4.4(b) of the DC Rules?
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	Do you agree to extend the External Review Decision Deadline until no later than 5pm EST on Friday, December 21, 2018 under 4.4(b) of the DC Rules?
Vote result:	YES
Votes:	<p>15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC</p>

	<p>Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p>
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0 "NO" votes