

Determinations Committee Decision

Date:	January 14, 2019
Determinations Committee:	Americas
Date of Email Vote:	January 14, 2019

Issue Number: 2018101502	Has a Bankruptcy Credit Event occurred with respect to Sears Roebuck Acceptance Corp.?
Question for vote:	Should Morgan Stanley & Co. LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to Sears Roebuck Acceptance Corp.??*
Vote result:	YES
Votes:	10 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd

**Pursuant to Section 3.2(b)(ii) of the DC Rules, only Global Dealer Voting Members and Regional Dealer Voting Members are entitled to vote on this DC Question.*