

Final List of Deliverable Obligations for the 2019 Sears Roebuck Acceptance Corp. Credit Derivatives Auction Settlement Terms¹ - Published January 8, 2019

Deliverable Obligations:

Unique Identifier:	Description:	Final Maturity Date:
CUSIP: 812404BE0	6.50%	December 1, 2028
CUSIP: 812404BK6	7.00%	June 1, 2032
CUSIP: 812404408	7.00%	July 15, 2042
CUSIP: 812404507	7.40%	February 1, 2043
CUSIP: 812404AX9	7.50%	October 15, 2027
CUSIP: 812404AZ4	6.75%	January 15, 2028
CUSIP: 812404BM2	7.00% Cash / 12.00% PIK Unsecured Toggle Notes	March 31, 2028
FIGI: BBG00DX35360	2L PIK Term Loan - The Term Loan, as defined in the Fifth Amendment to the Second Lien Credit Agreement dated as of July 5, 2018	July 20, 2020
FIGI: BBG00DX35360	2L Line of Credit Loans (\$525.0m) - The Line of Credit Loans, as defined in the Fifth Amendment to the Second Lien Credit Agreement dated as of July 5, 2018. ²	July 20, 2020
FIGI: BBG0013S7CD4	Medium Term Intercompany Notes – Series I (2,000,000,000)	Maximum Maturity: 30 Years
FIGI: BBG0013SMLD7	Medium Term Intercompany Notes – Series II (1,500,000,000)	Maximum Maturity: 30 Years
FIGI: BBG0013RQSG7	Medium Term Intercompany Notes – Series III (2,000,000,000)	Maximum Maturity: 30 Years
FIGI: BBG0013RQSQ6	Medium Term Intercompany Notes – Series IV (1,750,000,000)	Maximum Maturity: 30 Years
FIGI: BBG0013RQQR9	Medium Term Intercompany Notes – Series V (1,850,000,000)	Maximum Maturity: 30 Years
FIGI: BBG0013RQRD2	Medium Term Intercompany Notes – Series VI (1,000,000,000)	Maximum Maturity: 30 Years
FIGI: BBG0013RQRQ8	Medium Term Intercompany Notes – Series VII (1,500,000,000)	Maximum Maturity: 30 Years
CUSIP: 812404 BP5	SRAC Medium Term Note Series B	November 01, 2018
CUSIP: 812404 BQ3	SRAC Medium Term Note Series B	March 05, 2019
CUSIP: 812404 BR1	SRAC Medium Term Note Series B	August 01, 2019
CUSIP: 812404 BS9	SRAC Medium Term Note Series B	January 31, 2020
CUSIP: 812404 BT7	SRAC Medium Term Note Series B	March 26, 2020
CUSIP: 812404 BU4	SRAC Medium Term Note Series B	May 13, 2020
CUSIP: 812404 BV2	SRAC Medium Term Note Series B	July 26, 2020
CUSIP: 812404 BW0	SRAC Medium Term Note Series B	April 28, 2021

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

² For the avoidance of doubt, this does not include Alternate Tranche Line of Credit loans.

CUSIP: 812404 BX8	SRAC Medium Term Note Series B	March 05, 2019
CUSIP: 812404 BY6	SRAC Medium Term Note Series B	May 29, 2019
CUSIP: 812404 BZ3	SRAC Medium Term Note Series B	January 20, 2020
CUSIP: 812404 CA7	SRAC Medium Term Note Series B	May 13, 2020
CUSIP: 812404 CB5	SRAC Medium Term Note Series B	September 21, 2020
CUSIP: 812404 CC3	SRAC Medium Term Note Series B	January 22, 2021
CUSIP: 812404 CD1	SRAC Medium Term Note Series B	May 25, 2021
CUSIP: 812404 CE9	SRAC Medium Term Note Series B	January 09, 2019
CUSIP: 812404 CF6	SRAC Medium Term Note Series B	July 18, 2019
CUSIP: 812404 CG4	SRAC Medium Term Note Series B	January 22, 2020
CUSIP: 812404 CP4	SRAC Medium Term Note Series B	October 25, 2018
CUSIP: 812404 CH2	SRAC Medium Term Note Series B	January 22, 2019
CUSIP: 812404 CJ8	SRAC Medium Term Note Series B	May 22, 2019
CUSIP: 812404 CK5	SRAC Medium Term Note Series B	November 29, 2018
CUSIP: 812404 CL3	SRAC Medium Term Note Series B	January 16, 2020
CUSIP: 812404 CM1	SRAC Medium Term Note Series B	January 24, 2020
CUSIP: 812404 CN9	SRAC Medium Term Note Series B	January 28, 2020