

**Determinations Committee Decision**

Date:	March 5, 2019
Determinations Committee:	Americas
Date of Email Vote:	March 5, 2019

<b>Issue Number: 2019022501</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Windstream Services, LLC?</b>
First question for vote:	Do you agree to vote on question 2 below by way of an email vote?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation

Second question for vote:	For the purposes of the publication of the Initial List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Initial List of Deliverable Obligations for the purposes of the Auction to be held with respect to Windstream Services, LLC? (Please see Annex A.)
Vote result:	YES
Votes:	15 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Société Générale Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P.

	<p>Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p>
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**ANNEX A**  
**INITIAL LIST OF DELIVERABLE OBLIGATIONS**

<b>No.</b>	<b>Coupon</b>	<b>Maturity</b>	<b>CUSIP</b>
1.	7.750	10/15/20	97381WAN4
2.	7.750	10/01/21	97381WAT1
3.	7.500	06/01/22	97381WAX2
4.	7.500	04/01/23	97381WAU8
5.	6.375	08/01/23	97381WAZ7
6.	6.375	08/01/23	97381LAA6 <sup>1</sup>
7.	6.375	08/01/23	U9701LAA1
8.	10.500	06/30/24	97381LAE8
9.	8.750	12/15/24	97381LAD0
10.	9.000	06/30/25	97381LAF5
11.	8.625	10/31/25	U9701LAB9
12.	8.625	10/31/25	97381LAB4

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<sup>1</sup> The Americas Determinations Committee invites market participants to send in the second supplemental indenture and related note documentation for this obligation.