

Determinations Committee Decision

Date:	10 April 2019
Determinations Committee:	EMEA (Europe)
Meeting Date:	8 April 2019

Issue Number: 2019032001	Has a Failure to Pay Credit Event occurred with respect to Steinhoff Europe AG?
1 st question for vote:	Does the DC agree that it hereby makes the resolutions in relation to the Auction covered by the attached DC Statement?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Société Générale AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Co., LLC</p> <p>1 "NO" vote - Cyrus Capital Partners, L.P.</p>
2 nd question for vote:	Does the DC agree to publish the attached DC Statement?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Société Générale AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation</p>

	Pacific Investment Management Co., LLC 1 "NO" vote - Cyrus Capital Partners, L.P.
--	--