

Determinations Committee Decision

Date:	21 May 2019
Determinations Committee:	EMEA (Europe)
Meeting Date:	21 May 2019

DC Issue 2019051001:	Has a Failure to Pay Credit Event occurred with respect to New Look Senior Issuer plc?
1st Question for vote:	Do you agree to hold an Auction to settle 2014 Transactions and Updated 2003 Transactions with respect to which a Credit Event Resolution has occurred?
Vote result:	Yes
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC