

New Look Senior Issuer plc Credit Event - Initial List (24 May 2019)

Auction in respect of 2014 Transactions and Updated 2003 Transactions

Deliverable Obligation Number	ISIN No.	Security Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination
1	Reg S: XS1248518158 Rule 144A: XS1248518232	£200,000,000 8.0% Senior Notes due 2023	01 July 2023	New Look Senior Issuer plc	Issuer	£100,000 and integral multiples of £1,000 in excess thereof.

Notes:

1. The EMEA DC understands that a lock up agreement potentially exists in respect of Deliverable Obligation Number 1. To the extent that any holder of Deliverable Obligation Number 1 is prohibited by such a lock up agreement from transferring its holding of such Deliverable Obligation (or any additional portion thereof that it subsequently purchases), such Deliverable Obligation or portion thereof CANNOT be delivered in settlement of a RAST and therefore will be deemed not to appear on the Final List for those purposes, unless any applicable exceptions apply pursuant to the lock up agreement. Please note that notwithstanding any such exceptions, transferors under RASTs cannot oblige transferees to adhere to such a lock up agreement. For the avoidance of doubt, any portion of Deliverable Obligation Number 1 that is not subject to such a lock up agreement shall remain unaffected.