

Determinations Committee Decision

Date:	July 3, 2019
Determinations Committee:	Americas
Date of Email Vote:	July 3, 2019

Part 1	
Issue Number: 2019070201	Has a Bankruptcy Credit Event occurred with respect to Weatherford International Ltd.?
Question 1 Question for vote:	Do you agree to delay the first meeting to discuss this DC Question until Monday, July 8, 2019?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>0 "No" votes -</p>
Question 2 Question for vote:	Do you agree to vote on questions 3-5 below by way of an email vote?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC</p>

	Elliott Management Corporation 0 "No" votes -
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Part 2	
Issue Number: 2019070201	Has a Bankruptcy Credit Event occurred with respect to Weatherford International Ltd.?
Question 3 Question for vote:	Has a Bankruptcy Credit Event occurred with respect to Weatherford International Ltd.?
Vote result:	YES
Votes:	14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation 0 "No" votes -
Question 4 Question for vote:	Is the date of the Bankruptcy Credit Event with respect to Weatherford International Ltd. in relation to the 2014 Transactions and Updated 2003 Transactions July 1, 2019?
Vote result:	YES
Votes:	14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation

	0 "No" votes -
Question 5 Question for vote:	Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to Weatherford International Ltd. July 2, 2019?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>0 "No" votes -</p>