

### Determinations Committee Decision

Date:	18 October 2019
Determinations Committee:	EMEA
Meeting Date:	18 October 2019

<b>DC Issue:</b>	<b>Each of:</b> <ul style="list-style-type: none"> <li>• <b>Has a Bankruptcy Credit Event occurred with respect to Thomas Cook Group Plc? (DC Issue: 2019091701)</b></li> <li>• <b>Has a Failure to Pay Credit Event occurred with respect to Thomas Cook Group plc? (DC Issue: 2019091700)</b></li> </ul>
Question for vote:	Do you agree to publish the attached Final List and make the determinations in respect of the 2023 Notes set out in the attached DC statement?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Pursuant to DC Rule 3.2(b), do the Dealer Members of the DC agree to the Auction being held on 30 October 2019 and each of the Supplemental Auction Terms?
Votes:	9 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A.

	<p>Credit Suisse International  Deutsche Bank AG  Goldman Sachs International  JPMorgan Chase Bank, N.A.  Mizuho Securities Co., Ltd.</p>
Vote result:	Yes
Question for vote:	Do you agree to publish the draft Auction Settlement Terms and have a public comment period ending on 5:00 p.m. London time 23 October 2019?
Votes:	<p>14 "Yes" votes - Bank of America N.A.  Barclays Bank plc  BNP Paribas  Citibank, N.A.  Credit Suisse International  Deutsche Bank AG  Goldman Sachs International  JPMorgan Chase Bank, N.A.  Mizuho Securities Co., Ltd.  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.  Elliott Management Corporation  Pacific Investment Management Co., LLC.</p>
Vote result:	Yes
Question for vote:	Do you agree to publish the attached DC statement?
Votes:	<p>14 "Yes" votes - Bank of America N.A.  Barclays Bank plc  BNP Paribas  Citibank, N.A.  Credit Suisse International  Deutsche Bank AG  Goldman Sachs International  JPMorgan Chase Bank, N.A.  Mizuho Securities Co., Ltd.  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.</p>

	Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes