

Thomas Cook Group Plc Credit Event - Final List (18 October 2019)

Auction in respect of 2014 Transactions and Updated 2003 Transactions

FIRM VOTES

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination	Bank of America	Barclays Bank	BNP Paribas	Citibank	Credit Suisse	Deutsche Bank	Goldman Sachs	JPMorgan	Mizuho	Alliance Bernstein	Citadel	Cyrus Capital	Elliott	PIMCO
1	Regulation S: XS1531306717 Rule 144A: XS1531324298	EUR 750,000,000 6.25 per cent. Senior Notes due June 2022	15 June 2022	Thomas Cook Group Plc	Issuer	EUR 100,000 with integral multiples of EUR 1,000 in excess thereof.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Note: The EUR 400,000,000 3.875 per cent. Senior Notes due July 2023 issued by Thomas Cook Finance 2 plc and Guaranteed by Thomas Cook Group Plc (ISIN: XS1733231663 (Regulation S), XS1733229410 (Rule 144A)) were included on the Supplemental List. This obligation has been removed from the Final List as a result of a successful challenge to its inclusion pursuant to Section 3.3(d) of the DC Rules. Please refer to the related DC statement of 18 October 2019 for further detail.