

Thomas Cook Group Plc Credit Event - Supplemental List (14 October 2019)

Auction in respect of 2014 Transactions and Updated 2003 Transactions

Please note this is a Supplemental List only

Deliverable Obligation Number	ISIN No.	Security Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination
1	Regulation S: XS1531306717 Rule 144A: XS1531324298	EUR 750,000,000 6.25 per cent. Senior Notes due June 2022	15 June 2022	Thomas Cook Group Plc	Issuer	EUR 100,000 with integral multiples of EUR 1,000 in excess thereof.
2	Regulation S: XS1733231663 Rule 144A: XS1733229410	EUR 400,000,000 3.875 per cent. Senior Notes due July 2023 issued by Thomas Cook Finance 2 plc	15 July 2023	Thomas Cook Group Plc	Guarantor	EUR 100,000 with integral multiples of EUR 1,000 in excess thereof.