

**Determinations Committee Decision**

Date:	November 14, 2019
Determinations Committee:	Americas
Date of Email Vote:	November 14, 2019

<b>Issue Number: 2019111201</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Dean Foods Company?</b>
<b>Question 1</b> Question for vote:	Has a Bankruptcy Credit Event occurred with respect to Dean Foods Company?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      AllianceBernstein L.P.                      Citadel Americas LLC                      Cyrus Capital Partners, L.P.                      Pacific Investment Management Co., LLC                      Elliott Management Corporation</p> <p>0 "No" votes -</p>
<b>Question 2</b> Question for vote:	Is the date of the Bankruptcy Credit Event with respect to Dean Foods Company in relation to the 2014 Transactions and Updated 2003 Transactions November 12, 2019?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      AllianceBernstein L.P.                      Citadel Americas LLC                      Cyrus Capital Partners, L.P.                      Pacific Investment Management Co., LLC</p>

	Elliott Management Corporation
	0 "No" votes -
<b>Question 3</b> Question for vote:	Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to Dean Foods Company November 12, 2019?
Vote result:	YES
Votes:	14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation  0 "No" votes -