

Determinations Committee Decision

Date:	November 19, 2019
Determinations Committee:	Americas
Date of Email Vote:	November 19, 2019

Issue Number: 2019111201	Has a Bankruptcy Credit Event occurred with respect to Dean Foods Company?
Question 1 Question for vote:	Does the Americas DC agree to hold an Auction in respect of Relevant Transactions with respect to which a Credit Event Resolution has occurred on a date to be determined by the Americas DC?
Vote result:	YES
Votes:	<p>9 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd</p> <p>0 "No" votes -</p>
Question 2 Question for vote:	<p>Do you agree to publish the following:</p> <p><i>The Americas DC met on November 19, 2019 and Resolved that an Auction should be held with respect to Dean Foods Company. The Americas DC agreed to reconvene at 10:30 EST Wednesday, November 20, 2019 to continue discussions with respect to the Dean Foods Company Auction.</i></p>
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC</p>

Elliott Management Corporation

0 "No" votes -