

Determinations Committee Decision

Date:	February 19, 2020
Determinations Committee:	Americas
Date of Email Vote:	February 19, 2020

Issue Number: 2020021301	Has a Bankruptcy Credit Event occurred with respect to The McClatchy Company?
First question for vote:	Does the Americas DC agree to hold an Auction on Tuesday, March 10, 2020 in respect of Relevant Transactions with respect to which a Credit Event Resolution has occurred?
Vote result:	YES
Votes:	<p>9 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd</p> <p>0 "No" votes -</p>
Second question for vote:	<p>Do you agree to publish the following:</p> <p><i>“DC Statement February 19, 2020: The Americas DC met on February 19, 2020 and Resolved that an Auction should be held with respect to The McClatchy Company on Tuesday, March 10, 2020. The Americas DC agreed to reconvene at 11am EDT Friday, February 21, 2020 to continue discussions with respect to the The McClatchy Company Auction.”</i></p>
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P.</p>

	<p>Pacific Investment Management Co., LLC Elliott Management Corporation</p>
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0 "No" votes -