

Determinations Committee Decision

Date:	April 16, 2020
Determinations Committee:	Americas
Date of Vote:	April 16, 2020

Issue Number: 2020040101	Has a Bankruptcy Credit Event occurred with respect to Whiting Petroleum Corporation?
First question for vote:	For the purposes of the publication of the Initial List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Initial List of Deliverable Obligations for the purposes of the Auction to be held with respect to Whiting Petroleum Corporation?
Vote result:	YES
Votes:	<div>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</div> <div>0 "NO" votes</div>

**Initial List of Deliverable Obligations for the 2020 Whiting Petroleum Corporation Credit Derivatives
Auction Settlement Terms¹ - Published April 16, 2020**

Deliverable Obligations:

Unique Identifier:	Description:	Final Maturity Date:
CUSIP: 966387AL6	1.25% Convertible Senior Notes due 2020	04/01/2020
CUSIP: 966387AH5	5.75% Senior Notes due 2021	03/15/2021
CUSIP: 966387AP7	6.25% Senior Notes due 2023	04/01/2023
CUSIP: 966387BG6	6.625% Senior Notes due 2026	01/15/2026

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules