

**Determinations Committee Decision**

Date:	April 27, 2020
Determinations Committee:	Americas
Date of Vote:	April 27, 2020

<b>Issue Number: 2020041501</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Frontier Communications Corporation?</b>
<b>First question for vote:</b>	Do you agree to vote on question 2 below by way of an email vote?
<b>Vote result:</b>	YES
<b>Votes:</b>	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      Citadel Americas LLC                      Pacific Investment Management Co., LLC                      AllianceBernstein L.P.                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Second question for vote:</b>	For the purposes of the publication of the Initial List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Initial List of Deliverable Obligations for the purposes of the Auction to be held with respect to Frontier Communications Corporation?
<b>Vote result:</b>	YES
<b>Votes:</b>	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      Citadel Americas LLC</p>

	<p>Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p>
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0 "NO" votes

**Initial List of Deliverable Obligations for the 2020 Frontier Communications Corporation Credit Derivatives Auction Settlement Terms<sup>1</sup> - Published April 27, 2020**

**Deliverable Obligations:**

<b>Unique Identifier (CUSIP):</b>	<b>Description:</b>	<b>Final Maturity Date:</b>	<b>Unless subject to Lock-up?</b>
35906AAH1	8.500% Unsecured Notes	04/15/2020	Yes
35906AAT5	8.875% Unsecured Notes	09/15/2020	Yes
35906AAL2	9.250% Unsecured Notes	07/01/2021	Yes
35906AAP3	6.250% Unsecured Notes	09/15/2021	Yes
35906AAK4	8.750% Unsecured Notes	04/15/2022	Yes
35906AAW8	10.500% Unsecured Notes	09/15/2022	Yes
35906AAM0	7.125% Unsecured Notes	01/15/2023	Yes
35906AAN8	7.625% Unsecured Notes	04/15/2024	Yes
35906AAQ1	6.875% Unsecured Notes	01/15/2025	Yes
35906AAZ1	11.000% Unsecured Notes	09/15/2025	Yes
177342AM4	7.000% Unsecured Debentures	11/01/2025	Yes
177342AQ5	7.000% Unsecured Debentures	11/01/2025	Yes
35906ABA5	8.500% Second Lien Notes	04/01/2026	Yes
177342AN2	6.800% Unsecured Debentures	08/15/2026	Yes
17453BAS0	7.875% Unsecured Notes	01/15/2027	Yes
35906ABC1	8.000% First Lien Notes	04/01/2027	Yes
17453BAJ0	9.000% Unsecured Notes	08/15/2031	Yes
177342AK8	7.680% Unsecured Debentures	10/01/2034	Yes
177342AL6	7.450% Unsecured Debentures	07/01/2035	Yes
177342AP7	7.050% Unsecured Debentures	10/01/2046	Yes

\*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Frontier Communications Corporation Lock-Up Agreement (defined below) with respect to such obligation (a **Locked-Up Obligation**). Obligations with the same ISIN or CUSIP as a Locked-Up Obligation that are not subject to the Frontier Communications Corporation Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction Settled Transaction will not become obliged to adhere to the Frontier Communications Corporation Lock-Up Agreement by virtue of their participation in the Frontier Communications Corporation auction. **Frontier Communications Corporation Lock-Up Agreement** means that certain Restructuring Support Agreement (as amended, supplemented, or amended and restated from time to time and including all exhibits and schedules attached thereto, the **RSA**), dated as of April 14, 2020, among *inter alios* Frontier Communications Corporation and certain of its creditors, or any other agreement in substantially the same form as the RSA entered into between Frontier Communications Corporation and any of its creditors from time to time.

<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules