

**Determinations Committee Decision**

Date:	May 12, 2020
Determinations Committee:	Americas
Date of Vote:	May 12, 2020

<b>Issue Number: 2020042701</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Diamond Offshore Drilling, Inc.?</b>
<b>First question for vote:</b>	Do you agree to vote on question 2 below by way of an email vote?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      Citadel Americas LLC                      Pacific Investment Management Co., LLC                      AllianceBernstein L.P.                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Second question for vote:</b>	For the purposes of the publication of the Initial List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Initial List of Deliverable Obligations for the purposes of the Auction to be held with respect to Diamond Offshore Drilling, Inc.?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      Citadel Americas LLC</p>

	<p>Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p>
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0 "NO" votes

**Initial List of Deliverable Obligations for the 2020 Diamond Offshore Drilling, Inc. Credit Derivatives  
Auction Settlement Terms<sup>1</sup> - Published May 12, 2020**

**Deliverable Obligations:**

<b>Unique Identifier (CUSIP):</b>	<b>Description:</b>	<b>Final Maturity Date:</b>
25271CAM4	3.45% Senior Notes due 2023	11/01/2023
25271CAP7	7.875% Senior Notes due 2025	08/15/2025
25271CAL6	5.7% Senior Notes due 2039	10/15/2039
25271CAN2	4.875% Senior Notes due 2043	11/01/2043

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<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules