

Determinations Committee Decision

Date:	May 26, 2020
Determinations Committee:	Americas
Date of Vote:	May 26, 2020

Issue Number 2020050701	Has a Bankruptcy Credit Event occurred with respect to The Neiman Marcus Group LLC?
First question for vote:	Do you agree to vote on questions 2-3 below by way of an email vote?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd Citadel Americas LLC Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	Should RBC Capital Markets LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to The Neiman Marcus Group LLC?
Vote result:	YES
Votes:	<p>9 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p>
Third question for vote:	Should Morgan Stanley & Co. LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to The Neiman Marcus Group LLC?
Vote result:	YES
Votes:	9 "YES" votes - Bank of America N.A.

	<p>Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd</p>
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0 "NO" votes