

**Determinations Committee Decision**

Date:	June 16, 2020
Determinations Committee:	Americas
Date of Vote:	June 16, 2020

<b>Issue Number 2020052502</b>	<b>Has a Bankruptcy Credit Event occurred with respect to The Hertz Corporation?</b>
<b>First question for vote:</b>	Do you agree to vote on question 2 below by way of an email vote?
<b>Vote result:</b>	YES
<b>Votes:</b>	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd                      Citadel Americas LLC                      Pacific Investment Management Co., LLC                      AllianceBernstein L.P.                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Second question for vote:</b>	In accordance with Section 3.3(f) of the DC Rules, does this DC agree to extend the deadline set out in Section 3.3(e) of the DC Rules, such that the challenge to the reimbursement obligations in respect of certain letters of credit of The Hertz Corporation documented under the Credit Agreement dated as of December 13, 2019 among The Hertz Corporation, as Company, the lenders party thereto and Goldman Sachs Mortgage Company, as Administrative Agent and Issuing Lender, on the Supplemental List must be Resolved by 5:00 p.m. New York time on Thursday, June 18, 2020.
<b>Vote result:</b>	YES
<b>Votes:</b>	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Deutsche Bank AG                      Mizuho Securities Co., Ltd</p>

Citadel Americas LLC  
Pacific Investment Management Co., LLC  
AllianceBernstein L.P.  
Cyrus Capital Partners, L.P.  
Elliott Management Corporation

0 "NO" votes