

Determinations Committee Decision

Date:	June 30, 2020
Determinations Committee:	Americas
Date of Vote:	June 30, 2020

Issue Number 2020062901	Has a Bankruptcy Credit Event occurred with respect to Chesapeake Energy Corporation?
First question for vote:	Do you agree to vote on question 2 below by way of an email vote?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citadel Americas LLC Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	Is the date of the Bankruptcy Credit Event with respect to Chesapeake Energy Corporation in relation to the 2014 Transactions and Updated 2003 Transactions June 28, 2020?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citadel Americas LLC Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P.</p>

	<p>Cyrus Capital Partners, L.P. Elliott Management Corporation</p>
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0 "NO" votes