

Americas Credit Derivatives Determinations Committee Meeting Statement – June 4, 2020¹

DC Issue Number 2020052604

The Americas DC agreed to publish the Initial List of Deliverable Obligations for the 2020 Argentine Republic Credit Derivatives Auction Settlement Terms on June 4, 2020.

If an Eligible Market Participant would like to propose to add an obligation to the Supplemental List (in accordance with Section 3.3 of the DC Rules) please send the following to the DC Secretary **by 5:00 p.m. New York time on Monday, June 8, 2020:**

- (a) a description of the obligation, the CUSIP or ISIN number of the obligation and public copies of, or public internet links to, all material documentation, including offering documents, pricing supplements, indentures and, as applicable, guarantees, or, in each case, equivalent documentation howsoever designated in respect of the relevant obligation; and
- (b) an agreement to pay any of the reasonable costs related to any successful challenge to the inclusion of such obligation that could be incurred under Section 3.3(e) of the DC Rules.

Please note that the Americas DC has Resolved to amend the timeline for the publication of the Final List of Deliverable Obligations for the 2020 Argentine Republic Credit Derivatives Auction Settlement Terms as follows:

Thursday June 4, 2020: publication of the Initial List

5:00 p.m. New York time Monday June 8, 2020: Deadline for submitting additional potential Deliverable Obligations to the DC Secretary for inclusion on the Supplemental List. Please see the document entitled "Submission of Potential Deliverable Obligations and Challenges" on the DC Website for further information on making such a submission.

7:00 p.m. New York time Monday June 8, 2020: Publication of the Supplemental List.

5:00 p.m. New York time Wednesday June 10, 2020: Deadline for challenging obligations on the Supplemental List. Please see the document entitled "Submission of Potential Deliverable Obligations and Challenges" on the DC Website for further information on making such a challenge.

4:00 p.m. New York time Thursday June 11, 2020: If applicable, deadline for resolving challenges.

After 4:00 p.m. New York time on Thursday June 11, 2020 (or earlier if no challenges received): Publication of the Final List.

¹ Each capitalized term used but not defined herein has the meaning specified in (a) the 2018 Credit Derivative Determinations Committees Rules, as amended as of the date hereof, as published by DC Administration Services, Inc. on behalf of the International Swaps and Derivatives Association, Inc. (ISDA) (the DC Rules); (b) the 2003 ISDA Credit Derivatives Definitions, as supplemented by the 2009 ISDA Credit Derivatives Determinations Committees, Auction Settlement and Restructuring Supplement, as published by ISDA; or (c) the 2014 ISDA Credit Derivatives Definitions, as published by ISDA, as applicable.