

**Final List of Deliverable Obligations for the 2020 The Hertz Corporation Credit Derivatives Auction  
Settlement Terms<sup>1</sup> - Published June 22, 2020 and updated June 23, 2020**

**Deliverable Obligations:**

<b>Unique Identifier (ISIN):</b>	<b>Description:</b>	<b>Final Maturity Date:</b>
XS1492665770 / XS1492665267	4.125% Senior Notes due 2021	10/15/2021
USU42804AQ45 / US428040CT42	7.625% Senior Secured Second Priority Notes due 2022	06/01/2022
US428040CN71	6.250% Senior Notes due 2022	10/15/2022
XS1790929217 / XS1790940883	5.500% Senior Notes due 2023	03/30/2023
N/A	Letter of credit disbursements documented under the Credit Agreement dated as of December 13, 2019 among The Hertz Corporation, as Company, the lenders party thereto and Goldman Sachs Mortgage Company, as Administrative Agent and Issuing Lender <sup>2</sup>	12/18/2023
USU42804AP61 / US428040CS68	5.500% Senior Notes due 2024	10/15/2024
USU42804AU56 / US428040CY37	7.125% Senior Notes due 2026	08/01/2026
USU42804AV30 / US428040CZ02	6.000% Senior Notes due 2028	01/15/2028

<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

<sup>2</sup> Page 43 of the first day filings of The Hertz Corporation states that there is US\$200mm of letters of credit outstanding under this facility. Goldman Sachs Mortgage Company, as Issuing Lender, has confirmed to the DC Secretary that as of June 23, 2020 US\$125mm of the US\$200mm outstanding has been drawn upon and constitute letter of credit disbursements. The legal documentation for this obligation is available on the DC Website.