

Determinations Committee Decision

Date:	July 17, 2020
Determinations Committee:	Americas
Date of Vote:	July 17, 2020

Issue Number 2020062901	Has a Bankruptcy Credit Event occurred with respect to Chesapeake Energy Corporation?
First question for vote:	Do you agree to vote on questions 2-3 below by way of an email vote?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citadel Americas LLC Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	Should RBC Capital Markets LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to Chesapeake Energy Corporation?
Vote result:	YES
Votes:	<p>9 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p>
Third question for vote:	Should Morgan Stanley & Co. LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to Chesapeake Energy Corporation?
Vote result:	YES

Votes:

9 "YES" votes - Bank of America N.A.

Barclays Bank plc

BNP Paribas

Citibank, N.A.

Credit Suisse International

Deutsche Bank AG

Goldman Sachs International

JP Morgan Chase Bank, N.A.

Mizuho Securities Co., Ltd

0 "NO" votes