

Determinations Committee Decision

Date:	July 29, 2020
Determinations Committee:	Americas
Date of Vote:	July 29, 2020

Issue Number 2020062901	Has a Bankruptcy Credit Event occurred with respect to Chesapeake Energy Corporation?
First question for vote:	Do you agree to vote on question 2 below by way of an email vote?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	<p>Do you agree to publish the following Statement?</p> <p>"DC Statement July 29, 2020:</p> <p>The Americas DC notes that the amended order (i) approving notification and hearing procedures for certain transfers of common stock and preferred stock and (ii) granting related relief with respect to Case No. 20-33233 (the Chesapeake Chapter 11 Bankruptcy proceeding) (available here) (the Amended Trading Order) was filed with the U.S. Bankruptcy Court for the Southern District of Texas, Houston Division on July 21, 2020. The Amended Trading Order clarifies that the 5.500% Convertible Senior Notes due 2026 (CUSIP: 165167CY1) (the Convertible Notes) are not subject to the terms of the Amended Trading Order, and therefore the Convertible Notes have been included on the Final List of Deliverable Obligations published by the DC Secretary."</p>
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A.</p>

Credit Suisse International
Deutsche Bank AG
Goldman Sachs International
JP Morgan Chase Bank, N.A.
Mizuho Securities Co., Ltd
Pacific Investment Management Co., LLC
AllianceBernstein L.P.
Citadel Americas LLC
Cyrus Capital Partners, L.P.
Elliott Management Corporation

0 "NO" votes