

Wirecard AG - Initial List (15 July 2020)

Auction in respect of 2014 Transactions

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination
1	DE000A2YNQ58	EUR 500,000,000 0.5 per cent. Notes due 2024 issued by Wirecard AG	11 September 2024	Wirecard AG	Issuer	EUR 100,000.
2	DE000A2R76L7	EUR 900,000,000 convertible bond due 2024 issued by WD Invest S.a r.l. (formerly known as Luxembourg Investment Company 326 S.a r.l.) and guaranteed by Wirecard AG	02 October 2024	Wirecard AG	Guarantor	EUR 100,000.

Notes:

The EMEA DC is aware that the Offering Memorandum for the EUR 500,000,000 Notes also refers to a EUR 1,750,000,000 revolving credit facility dated 15 June 2018. No public copy of that RCF has been submitted to the DC Secretary for review by the EMEA DC. Eligible Market Participants should contact the DC Secretary if they wish to submit a public copy of the RCF for inclusion on the Supplemental List.