

**Final List of Deliverable Obligations for the 2020 Chesapeake Energy Corporation Credit Derivatives
Auction Settlement Terms¹ - Published July 29, 2020 [and revised on July 31, 2020](#)**

Deliverable Obligations:

Unique Identifier (CUSIP):	Description:	Final Maturity Date:	Unless subject to Lock-Up?*
U16450AZ8 165167DD6	11.500% Senior Secured Second Lien Notes	1/1/2025	Yes
165167CF2	6.625% Senior Notes due 2020	8/15/2020	Yes
165167BU0	6.875% Senior Notes due 2020	11/15/2020	Yes
165167CG0	6.125% Senior Notes due 2021	2/15/2021	Yes
165167CK1	5.375% Senior Notes due 2021	6/15/2021	Yes
165167CN5	4.875% Senior Notes due 2022	4/15/2022	Yes
165167CL9	5.750% Senior Notes due 2023	3/15/2023	Yes
165167DA2	7.000% Senior Notes due 2024	10/1/2024	Yes
165167CU9	8.000% Senior Notes due 2025	1/15/2025	Yes
96812TAB8	6.875% BVL Senior Notes due 2025	02/01/2025	Yes
165167DE4	8.000% Senior Notes due 2026	3/15/2026	Yes
165167CY1	5.500% Convertible Senior Notes due 2026	9/15/2026	Yes
165167DB0	7.500% Senior Notes due 2026	10/1/2026	Yes
165167CZ8	8.000% Senior Notes due 2027	6/15/2027	Yes

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Chesapeake Energy Corporation Lock-Up Agreement (defined below) with respect to such obligation (a **Locked-Up Obligation**). Obligations with the same ISIN or CUSIP as a Locked-Up Obligation that are not subject to the Chesapeake Energy Corporation Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction Settled Transaction will not become obliged to adhere to the Chesapeake Energy Corporation Lock-Up Agreement by virtue of their participation in the Chesapeake Energy Corporation auction. **Chesapeake Energy Corporation Lock-Up Agreement** means that certain Restructuring Support Agreement (as amended, supplemented, or amended and restated from time to time and including all exhibits and schedules attached thereto, the **RSA**), dated as of June 28, 2020, among *inter alios* Chesapeake Energy Corporation and certain of its creditors, or any other agreement in substantially the same form as the RSA entered into between Chesapeake Energy Corporation and any of its creditors from time to time.

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

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Delete	1
Move From	0
<u>Move To</u>	0
<u>Table Insert</u>	0
Table Delete	0
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Table moves from	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
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Format changes	1
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