

**Determinations Committee Decision**

Date:	August 5, 2020
Determinations Committee:	Americas
Date of Vote:	August 5, 2020

<b>Issue Number 2020073101</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Noble Corporation?</b>
<b>First question for vote:</b>	Has a Bankruptcy Credit Event occurred with respect to Noble Corporation plc?
<b>Vote result:</b>	YES
<b>Votes:</b>	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Mizuho Securities Co., Ltd                      Pacific Investment Management Co., LLC                      AllianceBernstein L.P.                      Citadel Americas LLC                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Second question for vote:</b>	Is the date of the Bankruptcy Credit Event with respect to Noble Corporation plc in relation to the 2014 Transactions and Updated 2003 Transactions July 31, 2020?
<b>Vote result:</b>	YES
<b>Votes:</b>	<p>14 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Mizuho Securities Co., Ltd                      Pacific Investment Management Co., LLC                      AllianceBernstein L.P.                      Citadel Americas LLC</p>

	<p>Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Third question for vote:</b>	Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to Noble Corporation plc July 31, 2020?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Fourth question for vote:</b>	Does the Americas DC agree not to hold an Auction in respect of Relevant Transactions with respect to which a Credit Event Resolution has occurred with respect to Noble Corporation plc?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p>

	0 "NO" votes
<b>Fifth question for vote:</b>	Has a Bankruptcy Credit Event occurred with respect to Noble Corporation?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.  Barclays Bank plc  BNP Paribas  Citibank, N.A.  Credit Suisse International  Deutsche Bank AG  Goldman Sachs International  JP Morgan Chase Bank, N.A.  Mizuho Securities Co., Ltd  Pacific Investment Management Co., LLC  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.  Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Sixth question for vote:</b>	Is the date of the Bankruptcy Credit Event with respect to Noble Corporation in relation to the 2014 Transactions and Updated 2003 Transactions July 31, 2020?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.  Barclays Bank plc  BNP Paribas  Citibank, N.A.  Credit Suisse International  Deutsche Bank AG  Goldman Sachs International  JP Morgan Chase Bank, N.A.  Mizuho Securities Co., Ltd  Pacific Investment Management Co., LLC  AllianceBernstein L.P.  Citadel Americas LLC  Cyrus Capital Partners, L.P.  Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Seventh question for vote:</b>	Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to Noble Corporation July 31, 2020?

Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.          Barclays Bank plc          BNP Paribas          Citibank, N.A.          Credit Suisse International          Deutsche Bank AG          Goldman Sachs International          JP Morgan Chase Bank, N.A.          Mizuho Securities Co., Ltd          Pacific Investment Management Co., LLC          AllianceBernstein L.P.          Citadel Americas LLC          Cyrus Capital Partners, L.P.          Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Eighth question for vote:</b>	Does the Americas DC agree to hold an Auction in respect of Relevant Transactions with respect to which a Credit Event Resolution has occurred on a date to be determined by the Americas DC with respect to Noble Corporation?
Vote result:	YES
Votes:	<p>14 "YES" votes - Bank of America N.A.          Barclays Bank plc          BNP Paribas          Citibank, N.A.          Credit Suisse International          Deutsche Bank AG          Goldman Sachs International          JP Morgan Chase Bank, N.A.          Mizuho Securities Co., Ltd          Pacific Investment Management Co., LLC          AllianceBernstein L.P.          Citadel Americas LLC          Cyrus Capital Partners, L.P.          Elliott Management Corporation</p> <p>0 "NO" votes</p>