

Determinations Committee Decision

Date:	September 4, 2020
Determinations Committee:	Americas
Date of Vote:	September 4, 2020

Issue Number 2020082802	Has a Bankruptcy Credit Event occurred with respect to ENSCO International Incorporated?
First question for vote:	Do you agree to vote on questions 2-3 below by way of an email vote?
Vote result:	YES
Votes:	<p>13 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
Second question for vote:	Should RBC Capital Markets LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to Noble Corporation?
Vote result:	YES
Votes:	<p>9 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p>
Third question for vote:	Should Morgan Stanley & Co. LLC be permitted to act as a Participating Bidder in the Auction to be held with respect to Noble Corporation?
Vote result:	YES

Votes:	<p>9 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p>
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